Yorkshire and Humber Foundation School (YHFS) PSG Guidance

It is very helpful for trainees and their clinical supervisor to gain written feedback from their senior team members about their clinical performance during each of the 4-month placements. This can be achieved by using the 'Placement Supervision Group' (PSG). The PSG is available on Horus (ePortfolio).

The Clinical Supervisor (CS) will arrange the PSG feedback and complete the 'Clinical Supervisor End of Placement Report' which includes a section for a summary of the PSG feedback. The PSG should preferably be obtained at the beginning of the last month of the 4-months rotation.

All foundation doctors should be fully aware of this requirement.

What happens next:

- The Clinical supervisor (CS) will access the PSG tool in the ePortfolio (see the screenshot below) and start the PSG by entering email addresses / details of PSG members. These are the clinical staff directly involved in providing day to day clinical supervision e.g. doctors more senior than F2, (at least one consultant or GP); Senior nurses (band 5 or above) and allied health professionals. Please refer to the attached leaflet for details of how to access the PSG.
- 2) The CS will discuss the PSG feedback with the Foundation doctor during the end of placement clinical supervision meeting.

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Home Admin menu - Supervising Forms (start new) Help	A.Burton Log (
Supervising Foundation Doctors under your supervision (most recent first). Start typing to filter the results in the table: Condition Doctor Supervision Details Portfolio Cletus Kuhn Educational supervisor: 08-Dec-2017 until 03-Apr-2018 Educational supervisor: 02-Aug-2017 until 05-Dec-2017 Cletus Kuhn Educational supervisor: 02-Aug-2017 until 05-Dec-2017 Clinical supervisor: 02-Aug-2017 until 05-Dec-2017 Showing 1 to 1 of 1 entries Previous 1	Create new forms Start of placement forms Initial Meeting with Educational Supervisor Induction Meeting with Clinical Supervisor Combined Initial Meeting with Educational Supervisor & Induction Meeting with Clinical Supervisor Educational Supervisors end of placement report Educational Supervisors end of placement report Educational Supervisors end of placement report Mange / start PSG feedback More forms Alforms				

Horus ePortfolio

The following table provides more information regarding the PSG:

What?	The PSG is a tool on your ePortfolio (HORUS) used to provide formal feedback about your progress in each placement.				
When?	Although it can be used at any time during each placement and on an ad-hoc basis, the PGS should be obtained as early as possible during the last month of the 4-months rotation.				
Who?	Your Clinical Supervisor will arrange the PSG feedback and to complete the 'Clinical Supervisor End of Placement Report' which includes a section for a summary of the PSG feedback.				
How? (What does this mean to you and to your Clinical Supervisor)	 At the start of the 4-months placement your clinical supervisor will inform you that team members will be contacted to obtain PSG. Early during the last month of the 4-month rotation your clinical supervisor will identify the names and emails of the PSG members. The clinical supervisor will access your details on Horus and enter the PSG members names and emails (Maximum number is 20 PSG members, however sending 4-5 requests expecting 2-3 responses is suggested for this purpose.) Each PSG member will receive an email with a link/request to complete the PSG feedback form. They can click directly on the link or if preferred they can copy the url, paste into their web browser to complete the feedback. Your clinical supervisor will discuss the outcome of the PSG with you and agree any additional plans as needed. 				
Monitoring of progress and compliance	The Education Department will monitor your progress and provide feedback to you and your clinical supervisor. Trusts are also monitored by the Foundation School regarding this issue.				
Support to both Clinical supervisors and Foundation doctors	The Trust Foundation Administrators, will be happy to provide any additional information and support or training. Please also refer to the attached information, which includes a guide of how to gain PSG				

Clinical Supervisors – How to gain PSG feedback

This guidance was written by Angela Burton, FP Director for Portfolio, Northern Foundation School Health Education England, Working Across North East and North Cumbria

As a Clinical Supervisor for a Foundation Doctor, you need to complete a 'Clinical Supervisor End of Placement Report'. It is very helpful for you and your foundation doctor to gain written feedback from your senior team members 'Placement Supervision Group' (PSG) about your foundation doctor's clinical performance during their 4-month placement.

The PSG members consist of the following:

- doctors more senior than F2, (at least one consultant or GP principal)
- senior nurses (band 5 or above)
- allied health professionals

Responsible for

- observing the foundation doctor's performance in the workplace
- undertaking and facilitating supervised learning events (SLEs).
- providing structured feedback to the foundation doctorand their named clinical supervisor on the foundation doctor's practice

1) Once you are logged in to Horus - click on the **'Supervising'** Tab from the top menu bar to reveal your assigned Foundation Doctor(s)

Please Note: If you don't see your foundation doctor's name in the list, you have not been assigned > ask your local Trust ePortfolio/postgraduate administrator to assign you.

2) In the menu on the right-hand side, select 'Manage/start PSG feedback'



3) If you have already started any PSG feedback for any of your supervised foundation doctors, you will see this on the left of the page under **'History'**.

To start a new PSG feedback, c lick on the relevant foundation doctor's name from the list on the right under **'Start new.**

Horu	s ePortfolio	D				Health Education	NHS England
Home	Admin menu 🗸	Supervising	Forms (start new)	Help		A.Burton	Log out
Place	ment Superv	ision Grou	ıp Individual F	eedback Form	S	Back to Sup	pervising
History					Start new		
No PSG's found. Please use the menu on the right hand side to start a new one.				ne.	Click on the doctor's Cletus Kuhn ang.elaburton4465@	name to start a new PS0	Э.

Please Note: PSG members do not need to have a Horus account to participate in this process. Make sure you have your list of names and email addresses ready before you start the process.

You can add as many PSG members as required in each placement in 'rounds'(batches) of 20 members maximum at a time. This is done by selecting 'Add nominee' then after adding the required number of PSG members click on 'Save and start process'. You cannot add PSG members to a 'round/batch' once you have started the process.

If you click on 'Save and start process' before you have added all PSG members for the relevant placement or in the unusual case where more than 20 PSG members are required, you will need to start another 'round'. Repeat step 3) to step 5) in this guidance document until you have the required number for the relevant placement.

4) Click on 'Add nominee' Horus ePortfolio	Health Education England
Home Admin menu ~ Supervising Forms (start new) Help	A.Burton Log out
Starting PSG feedback process Foundation Doctor Cletus Kuhn	Close (without saving)
Please provide details of people who you want to nominate to fill in PSG Individual Feedback forms Add nominee Save and start process	

Once you've added all the required PSG members, select 'Save and start process'

Starting PSG feedback process Foundation Doctor Cletus Kuhn	Close (without saving)
Please provide details of people who you want to nominate to fill in PSG Individual Feedback forms	
Full name * Peter Purple	
Email address * angela.burton4465@grr	
Remove the item above	
Full name * Polly Pink	
Email address * angelab.urton	
Remove the item above	
Full name * Gareth Grey	
Email address * angelabu.rton4465@gm	
Remove the item above Save and start process	

The next page that appears you can see how many requests you have sent; how many PSG members have completed the form and how many in total PSG members have fed back. See below

This is the training version of Horus ePortfolio. You can find the live version here.							
Horus ePortfolio NHS Health Education England							
Home Admi	n menu 🗸	Supervising	Forms (start new)	Help		A.Burton	Log out
Placement Supervision Group Individual Feedback Forms							
llisterri					Chartmann	Back to Su	ipervising
HISTORY					Start new		
Started	Foundation	Doctor	Completed	Details	Click on the doctor's name	to start a new PS	SG.
04-Dec-2017	Cletus Kuhr	n	0/3	Details			

6) Each PSG member will receive an email with a l ink to complete the PSG feedback form (see below). They can click directly on the link or if preferred or Trust firewall security won't allow to click on web links, then they can copy the url and paste into their web browser

To: angela.burton4465@gmail.com







How PSG colleagues complete the PSG form

7) Once you have clicked on the l ink (see above screen shot) you will then see your PSG Individual Feedback form. Your name will already be completed on the form. You will then need to complete 'Your Job Title' and 'Your Grade' see below.

Placement Supervision Group Individual Feedback Form

The Clinical Supervisor Angela Burton would like you to complete a Placement Supervision Group (PSG) Individual Feedback Form about foundation doctor Dr Cletus Kuhn.					
Foundation Doctor details:					
Foundation Doctor:	Cletus Kuhn (1000502)				
Date feedback requested:	29/11/2017				
Supervisor:	Angela Burton () Angela.Burton@hee.nhs.uk				
Placement Supervision Gro By completing this form members of the workplace and highlighting any a Clinical Supervisor. The information Report.	up - Information and responsibilities If the Placement Supervision Group are taking responsibility for describing accurately the foundation doctor's performance in areas of excellence or areas of concern. This form is not an additional assessment. The information will be used to help the will be used to help the Clinical Supervisor support the doctor and also feed into the Clinical Supervisor's End of Placement				
Your name * Peter Purple					
Your job title * Cardiologist ▲					
Your grade *					

8) As you scroll down the form you will see other sections you need to complete. **Record of SLE's**. Tick which SLE's you have or have not completed . . .

Record of Supervised Learning Events

Please indicate if you have observed any of the following supervised learning events during this placement.

Ini-CEX * Yes No	
OPS *) Yes No	
Case-based Discussion * Yes No	
Developing the Clinical Teacher *	

Record of Observed performance in the workplace. This relates specifically to the 4 Sections in the Foundation Curriculum and the 20 Foundation Professional Capabilities (FPC's) training outcomes. Your options are to select **'No concern' 'Some concern'** or **'Major concern'**

If you select **'No concern'** then to focus your feedback click on the information icon to reveal the detailed criteria of the FPC's (curriculum outcomes) that are contained in each section and then click on your rating and comment in the box provided e.g. see Section 1 below

Observed performance in the workplace
Section 1
Professional behaviour and trust.** I Acts professionally Delivers patient centred care and maintains trust Behaves in accordance with ethical and legal requirements Keeps practice up to date through learning and teaching Demonstrates engagement in career planning
Please provide a comment to support and justify the assessment rating for section 1 of the FP Curriculum 2016. Particular attention to any areas of concern should be recorded. Please be as specific as possible:
Section 2
Communication, teamworking and leadership: * No Concern Some Concern Major Concern
Please provide a comment to support and justify the assessment rating for section 2 of the FP Curriculum 2016. Particular attention to any areas of concern should be recorded. Please be as specific as possible:

Below each of the 4 sect ions there is a comment box. Please comment as this provides valuable feedback for the Supervisor.

9) I f you select **'Some'** or **'Major concern'** then the FPC's (curriculum outcomes) open up automatically below the comment box for you to select further, as you will need to distinguish which outcome you have concern about. Then add your comment to support and justify your assessment rating in the comment box in that section. See below

Se	action 1
	Professional behaviour and trust: No Concern Some Concern Major Concern
F	Please provide a comment to support and justify the assessment rating for section 1 of the FP Curriculum 2016. Particular attention to any areas of concern should be recorded. Please be as specific as possible:
	 Acts professionally: * ⁽¹⁾ No Concern Some Concern Major Concern
	2. Delivers patient centred care and maintains trust: * No Concern Some Concern Major Concern
	B. Behaves in accordance with ethical and legal requirements: * No Concern Some Concern Major Concern
4	Keeps practice up to date through learning and teaching: * No Concern Some Concern

10) At the end of the form there is a final comment box for an overall judgement comment. Then click on **'Save and finish'**

No Concern			
 Some Concern 			
 Major Concern 			
Please provide a comment should be recorded. Plea	nt to support and justify the assessment	rating for section 4 of the FP Curriculum 2016. Particular attention to any areas	s of co
		2	
Other comments			
Any other comments			
Any other comments			

Your next screen will inform you your PSG form has been saved

Horus ePortfolio

Form saved

Thank you, this form has now been saved, no further action required.

Clinical Supervisor viewing PSG feedback

11) Click on your 'Supervising' tab and then **'Manage / start PSG feedback'** page to see how many responses you've requested and how many you have received.



12) Select **'Details'** next to the relevant foundation doctor to see who has responded/ is yet to respond.

Placement	t Supervision Gro	up Individual Fe	edback Form	Back to Supervising
History				Start new
Started	Foundation Doctor	Completed	Details	Click on the doctor's name to start a new PSG.
29-Nov-2017	Cletus Kuhn	3/3	Details	<u>Cletus Kuhn</u> ang.elaburton4465@gmail.com

13) Click on **'See feedback form'** button in the right-hand column to view each completed PSG individual feedback form.

Please Note: At present, they can only be viewed from this page by the supervisor.

Placement Sup	Back to manage PSGs					
PSG responses for Cletus Kuhn (started on 29-Nov-2017)						
Name	Email	Status	See feedback form			
Peter Purple	angela.burton4465@gmail.com	Completed	See feedback form			
Polly Pink	angelab.urton4465@gmail.com	Completed	See feedback form			
Gareth Grey	angelabu.rton4465@gmail.com	Completed	See feedback form			

14) Check names on the form are correct e.g. Foundation Doctor and PSG colleague who has submitted the feedback. Scroll down the form to read the content then click **'close form'** at the top right-hand corner.

	Placement Supervision Group Individual Feedback Form
/	Foundation Doctor: Cletus Kuhn (1000502)
	Feedback completed by: Peter Purple (angela.burton4465@gmail.com)
	Your name * Peter Purple
	Your job title * Cardiologist
	Your grade * Consultant

Record of Supervised Learning Events

Please indicate if you have observed any of the following supervised learning events during this placement.

Mini-CEX * ☑ Yes □ No	
DOPS ⁺ □ Yes ☑ No	

Please Note: At present feedback collected through the PSG feedback process on Horus can only be viewed by the supervisor who requested the feedback. Only the names of the PSG members who submit ted feedback will be auto-populated into the CS 'end of placement report' and these names will be seen by the foundation doctor, their supervisors and administrators once the report has been submitted. See screen shot below.

This form has been marked complete. It's now available to the Foundation Doctor.				
		Class		
Clinical Supervisors End of Placement Report (F1)				
Name of Foundation Doctor Dr Cletus Kuhn	GMC Number 1000502			
Training period from: 02-Aug-2017	Training period to: 05-Dec-2017			
Local Education Provider Not Placed (Northern)	Specialty Cardiology			
Date last updated 29-Nov-2017				
map to curriculum				
Discoment Sumanulation Oraun				

Placement Supervision Group					
The following individuals from the foundation doctor's placement supervision group contributed to this end of placement report.					
Name	Job title	Grade			
Gareth Grey	Pharmacist	senior			
Polly Pink	Ward Sister	Senior Band 7			
Peter Purple	Cardiologist	Consultant			

Are there any other individuals from the foundation doctor's placement supervision group that contributed to this end of placement report?:

No entries have been made here.

By completing this form the clinical supervisor and Placement Supervision Group are taking responsibility for describing accurately this foundation doctor's performance in the workplace and highlighting any areas of excellence or areas of concern which may require educational support.

Acknowledgements

I would like to thank HEE Horus Foundation ePortfolio Team for the use of the screen shots in this guidance document, from the Horus training site.

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