NHS Health Education England

Health Education England (Yorkshire and the Humber) Dental School Study Leave Policy

This policy is written in conjunction with the HEE Curriculum Delivery Guidance.

This policy is applicable to:

- Dental Foundation Trainees
- DFT/DCT Trainees
- Dental Core Trainees
- Dental Specialty Trainees
- Academic Clinical Fellows
- Academic Clinical Lecturers
- Post CCST Trainees

Useful Links:

- <u>HEE Curriculum Delivery Guidance</u>.
- Future Leaders Curriculum Delivery Guidance policy.
- <u>Maxcourse</u>
- HEE study leave form
- HEE YH Study Leave webpage

Study Leave Entitlement

All trainees are entitled to up to 30 days study leave per year, although all of these days may not be needed for Dental Core Trainees and Dental Specialty Trainees. Trainees working less than full time (LTFT) will be entitled to a pro-rata study leave entitlement.

Trainees do not have a specific allocation of money for study days. Instead, they can request to attend events, suitable to their level of training, and for these to be funded.

Out of Programme (OOP) Trainees

Trainees that are out of the training programme are not required to request study leave via the school. OOP Trainees should familiarise themselves with the study leave policy in the department/Trust in which their OOP is taking place.

Trainees on the HEE Future Leaders Programme should read the Future Leaders – Curriculum Delivery Guidance policy.

<u>Timescales</u>

Study leave requests should be made in line with the employing Trust/Local Education Provider's local policy. Trainees must familiarise themselves with the local Trust/Local Education Provider's policy and timescale for submitting expense claims.

Under no circumstances will consideration be given to applications submitted retrospectively.

Dental Foundation Trainees

There is a comprehensive study day programme for Dental Foundation Trainees which trainees must attend in order to gain satisfactory completion. Details of all study days are published on Maxcourse.

Study leave must be prioritised for these courses.

If a trainee is unable to attend one of the mandatory study days, this must be discussed with their Training Programme Director in advance of the study day. It may not be possible for an alternative date to be arranged.

Conferences

Details of when national conferences are supported are listed in Appendix 3. International conferences are not supported.

Process for Applying for Study Leave

Practice Managers are sent the study leave dates at the beginning of the training year so should organise trainees' timetables around these days. The dates will also be available on Maxcourse so trainees should discuss these with their Educational Supervisor and Practice Manager with plenty of notice.

Trainees do not need to formally apply for study leave.

Process for Claiming Expenses

Dental Foundation trainees should claim their expenses via the HEE Non-Staff Claim Form (Appendix 2). This should be completed electronically, signed by hand or electronic signature, and then submitted FAO Dental Support to: Health Education England Office Don Valley House Savile Street East Sheffield S4 7UQ.

Claims forms can also be submitted via email to <u>dentalsupport.yh@hee.nhs.uk</u> but must be signed by hand or electronic signature.

The claim form should detail the exact postcodes in the start location and finish location sections. If multiple study days are being claimed on one form, please list multiple postcodes.

The title(s) of the study days should be listed in the event activity section. Do not write "various", "see appendix" etc as this causes delays in the claims being processed.

It is the trainee's responsibility to ensure their claim form is completed. Claim forms that are incomplete, or that do not give specific information on the courses and locations attended, will not be processed.

Claims must be submitted in a timely manner. There is a three-month window for claims to be submitted. Any claims submitted more than three months after the date of the event will <u>not</u> be paid.

Claims take approximately 30 working days to be approved and paid, and this may take longer in busy periods. Please be patient when waiting for your claim.

DFT/DCT Trainees

There is a comprehensive study day programme for DFT/DCT Trainees which trainees must attend in order to gain satisfactory completion. Details of all study days are published on Maxcourse.

Study leave must be prioritised for these courses.

Conferences

Details of when conferences are supported are listed in Appendix 3. DFT/DCT Trainees would be eligible to attend one conference in each training year e.g. one in DFT/DCT year 1 and one in DFT/DCT year 2.

Process for Applying for Study Leave

Practice Managers are sent the study leave dates at the beginning of the training year so should organise trainees' timetables around these days. The dates will also be available on Maxcourse so trainees should discuss these with their Educational Supervisor and Practice Manager with plenty of notice.

If a study day falls on a trainee's week in practice, they do not need to formally apply for study leave.

If a study day falls on a trainee's week in hospital, the department should be accommodating in allowing trainees to attend. The HEE study leave form must be completed by the trainee and signed by the Educational Supervisor and Training Programme Director. Once signed, this should be sent to the trainee's employing Trust's Medical Education Centre.

Process for Claiming Expenses

DFT/DCT Trainees should claim their expenses via the HEE Non-Staff Claim Form (Appendix 2). This should be completed electronically, signed by hand or electronic signature, and then submitted FAO Dental Support to: Health Education England Office Don Valley House Savile Street East Sheffield S4 7UQ.

Claims forms can also be submitted via email to <u>dentalsupport.yh@hee.nhs.uk</u> but must be signed

The claim form should detail the exact postcodes in the start location and finish location sections. If multiple study days are being claimed on one form, please list multiple postcodes. The title(s) of the study days should be listed in the event activity section. Do not write "various", "see appendix" etc as this causes delays in the claims being processed.

It is the trainee's responsibility to ensure their claim form is completed. Claim forms that are incomplete, or that do not give specific information on the courses and locations attended, will not be processed.

Claims must be submitted in a timely manner. There is a three-month window for claims to be submitted. Any claims submitted more than three months after the date of the event will <u>not</u> be paid.

Claims take approximately 30 working days to be approved and paid, and this may take longer in busy periods. Please be patient when waiting for your claim.

Dental Core Trainees

There are a number of core training days that DCTs must attend each year. These will differ dependent on trainee level and details will be available on Maxcourse. Study leave must be prioritised for these courses.

Conferences

The School will fund one conference per trainee per year, if the trainee has a presentation at the conference. This includes travel to the conference and the registration fee. If this is taking place outside of the United Kingdom, then further approval for travel expenses must be sought. International conferences will not be supported for DCT1s.

Additional conferences may be supported with study leave but course fees and travel expenses will not be paid.

Please see Appendix 3 for further details.

Process for Applying for Study Leave

The HEE study leave form must be completed by the trainee and signed by the Educational Supervisor and Training Programme Director. Once signed, this should be sent to the trainee's employing Trust's Medical Education Centre who will then notify them how to claim expenses.

Dental Specialty Trainees

Courses applicable to the curriculum delivery matrix (see appendix 1) for the specialty in which the trainee is training will be supported. Study leave should be prioritised for these courses.

Examination Leave

Trainees will be granted leave to allow them to undertake mandatory examinations. Private study leave is not supported for trainees attempting the examination for the first time.

Trainees that need to re-sit the examination may be able to take some private study leave, if agreed by their Training Programme Director.

Examination fees will not be paid.

Conferences

ST1 - 3

The School will fund three conferences during these three years. The trainee must be actively presenting at two of these conferences. Funding includes travel to the conference and the registration fee. If the conference is taking place outside of the United Kingdom, then further approval for travel expenses must be sought.

Additional conferences may be supported with study leave but course fees and travel expenses will not be paid.

Please see Appendix 3 for further details.

ST4 – 5 and Post CCST Trainees

The School will fund two conferences during these two years. The trainee must be actively presenting at one of these conferences. Funding includes travel to the conference and the registration fee. If the conference is taking place outside of the United Kingdom, then further approval for travel expenses must be sought.

Additional conferences may be supported with study leave but course fees and travel expenses will not be paid.

Please see Appendix 3 for further details.

Process for Applying for Study Leave

The HEE study leave form must be completed by the trainee and signed by the Educational Supervisor and Training Programme Director. Once signed, this should be sent to the trainee's employing Trust's Medical Education Centre who will then notify them how to claim expenses.

It is important that the form is signed by the Training Programme Director, as they are responsible for approving that the study leave is appropriate.

Academic Trainees

Leave for Academic Clinical Fellows (ACFs) and Clinical Lecturers (ACLs) related to academic research is not funded by the NHS Trust Hospital based budget. Trust policies must be adhered to in order to apply for leave from work to attend.

Academic Clinical Fellows (ACFs) and Clinical Lecturers (ACLs) holding an active National Training Number (NTNa) are eligible to apply for a Masters programme/academic components of a Masters' programme as well as access to a bursary for presenting at appropriate National meetings only.

Applications to attend events relating to the academic part of the training programme should be directed to the Academic Training Programme Director.

Examination Leave

Trainees will be granted leave to allow them to undertake mandatory examinations. Private study leave is not supported for trainees attempting the examination for the first time. Trainees that need to re-sit the examination may be able to take some private study leave, if agreed by their Training Programme Director.

Examination fees will not be paid.

Conferences

For events related to the trainee's clinical training, the School will fund one conference, per trainee per year. This can be where the trainee is presenting, or is just attending. This includes travel to the conference and the registration fee. If the conference is taking place outside of the United Kingdom, then further approval for travel expenses must be sought.

Additional conferences may be supported with study leave but course fees and travel expenses will not be paid.

Please see Appendix 3 for further details.

Process for Applying for Study Leave

For leave related to the trainee's clinical training, the HEE study leave form must be completed by the trainee and signed by the Educational Supervisor and Training Programme Director. Once signed, this should be sent to the trainee's employing Trust's Medical Education Centre who will then notify them how to claim expenses.

It is important that the form is signed by the Training Programme Director, as they are responsible for approving that the study leave is appropriate.

Less Than Full Time (LTFT) Trainees

If a study day falls on a non-working day for a LTFT trainee, they should attend the study day in lieu of one of their working days, not in addition to.

Trainees on Maternity Leave/Sick Leave

It is not expected that trainees that are absent from work on sick leave or maternity leave would apply for leave.

Expenses

Travel allowances

Trainees are expected to use the most economical method of transport including walking short distances and, for example, using free hospital buses.

Trainees using their own vehicle can claim 24p per mile. This will be calculated using AA route planner from the address of the trainee to the venue. Travel to places after the course such as parent's residence, shopping venues and other places of interest should not be claimed.

An additional 5p per mile can be claimed if trainees are carrying a passenger, who must be another trainee attending the same course.

Train tickets should be booked in advance, and open tickets avoided if possible. Only standard class travel will be paid. Train tickets can only be claimed to and from the venue to the trainee's base. Travel to places after the course such as parent's residence, shopping venues and other places of interest should not be claimed.

Please provide copies of train/bus tickets and receipts for parking with any claim forms.

Before claims are approved, attendance records will be checked so please ensure that you sign the attendance register at every study day. Failure to sign the attendance register may result in your claim not being paid.

Travel to and from your hospital/practice cannot be claimed.

Subsistence allowances

- Night allowances: first 30 nights actual receipted cost of bed and breakfast up to a maximum of £55
- Meals allowance per 24 hour period away from base: £20.00
- Night allowances in non-commercial accommodation per 24 hour period: £25.00
- Night allowances: after first 30 nights maximum amount payable: £35.00
- Day meals subsistence allowances Lunch allowance (more than five hours away from base, including the lunchtime period between 12:00 pm to 2:00 pm, where lunch is not provided): £5.00 Evening meal allowance (more than ten hours away from base and return after 7:00 pm): £15.00

Accommodation and subsistence would only be allowed when the event is taking place over more than one day e.g. the BDA Conference.

Course Fees

Study days delivered by the HEE (YH) School of Dentistry are free so there is no course fee.

Please see Appendix 3 for details of when conference fees are supported.

Recruitment

Claims for attending recruitment events should be sent directly to the recruitment team with whom you have received all event correspondence, not to the Dental Support team. For national recruitment, this may be a recruitment team in a different region.

Sending claims to the wrong department will cause a delay in processing and payment.

Curriculum Delivery Matrix for Dental Specialty Training

Dental and Maxillofacial Radiology	
	DMR CDR Matrix 2017.doc
Dental Public Health	N
	DPH CDR Matrix 2017.doc
Oral Medicine	
	OM CDR Matrix 2017.doc
Oral Pathology	
	OP CDR 2017.doc
Oral Surgery	
	OS CDR Matrix 2017.doc
Orthodontics	
	Orthodontics StR Orthodontics Post CDR Matrix 2017.do ₁ CCST CDR 2014 HEY
Restorative Dentistry	
	Restorative Dentistry CDR Matri:
Paediatric Dentistry	ন্দ্র
	Paed Dent StR CDR Paed Dent post Matrix 2017.doc CCST CDR Matrix 20:
Special Care Dentistry	
	SCD CDR Matrix 2017 TPD.doc

INVOICE

- ALL FORMS MUST BE TYPED AND NOT HAND WRITTEN. COMPLETE ALL THE BOXES HIGHLIGHTED IN YELLOW. FAILURE TO DO THIS WILL RESULT IN PAYMENT DELAYS OR NON PAYMENT
- PLEASE NOTE THAT <u>ALL</u> CLAIM FORMS MUST BE SUBMITTED WITHIN THREE MONTHS OF THE ACTIVITY HAVING TAKEN PLACE

Title		h	nvoice Number								
First Name IN FULL		I	nvoice Date			/			/		
Middle name IN FULL		P	O Number								
Surname		F	AO								
Address Line 1											
Address Line 2											
Address Line 3											
Town/City			Returr	.	Idro						- 1
Post Code			Health Ed				re an	d Hur	nber		- 1
Invoice To: Health Education England – T73 YORKSHIRE AND THE HUMBER LETB T73 Payables F485 Phoenix House			<i>To one of the following HEYH offices:</i> Leeds Sheffield Hull 								

BANK ACCOUNT NUMBER SORT CODE		ACCOUNT NAME	SWIFT CODE (OVERSEAS ONLY)	E-MAIL ADDRESS FOR REMITTANCE ADVICE AND QUERIES		

Topcliffe Lane

Tingley Wakefield WF3 1WE

NOTE: PLEASE ENSURE BANK DETAILS ARE ENTERED. FAILURE TO ENTER THESE DETAILS WILL RESULT IN PAYMENT DELAYS.

Total Value of the Claim	£
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Details of the claim

Travel Expenses						
Start Location:						
Public Transport		Mode of transport: (Receipts must be attached)	£			
Private Transport		Total Number of Miles:((Mileage will be reimbursed at AA qui	24p per mile ckest route)	£		
Passengers (Reimbursed at 5p pe mile per passenger)	r	Name(s) of passenger(s): Total miles travelled with passenger (Passengers must be travelling to same event reimbursement of travel expenses by PGMDE Yorkshire and the Humber)		£		
Subsistence		Accommo (Receipted expenditure to a maxi	lation Expenditure mum of £55 per night)	£		
		(Receipted expenditure to a maxim	Meal Expenditure um £20 per 24 hours)	£		
Other Expenses		Please specify below:		£		
DETAILS OF CLAIM (ALL CLAIMS MUST BE ACCOMPANIED BY RECEIPTS) Where there is no receipt a full written explanation must be attached Please read the guidance notes you obtained along with this claim form very carefully. PGMDE (Health Education Yorkshire and the Humber) reserves the right to reimburse the cheapest option wherever relevant.						
EVENT/ACTIVITY						
LOCATION						
DATE(S)	Fror	n:	То:			
Resource Fee / Backfill	/ Co	urse Fee				
Resource Fee /Backfill	Paym	ent/Course Fee		£		
Claimant Declaration: I declare that the expenses claimed hereunder were necessarily incurred by me in attending the above event and are in accordance with the conditions governing the payment of travelling expenses attached. I understand that any fees are paid gross and that I am responsible, where appropriate, for declaring this income for tax purposes. Name: Signed: Date:						
Please returned this form to the appropriate HEYH office for authorisation						
TO BE COMPLETED BY HEYH STAFF ONLY: Certification of Attendance: I have checked this claim and am satisfied that the claimant attended the event according to the information given. Name: Signed: Date:						
Certification of Expenses: This claim form has been checked and certified in accordance with HEYH Travel and Subsistence Guidelines. Any adjustments made to this claim, in line with these guidelines, have been communicated to and approved by the claimant. Approval of such changes is attached and submitted with this document.						
Name:		Signed:	Da	te:		
Position:		Contact Number:				



Appendix 3

Support for Attendance at Conferences

		DFTs and DFT/DCT 1*	DCT1 and DFT/DCT 2*	DCT2*	DCT3*	StR 1-3	StR 4-5
National Conference	Attendance Only	No	No	No	No	Max 3 in training	Max 2 in training
(conference fee, travel and	Poster	Yes (one night accommodation)	Yes (one night accommodation)	Yes	Yes	period (1 of which	period (1 of which can
accommodation)	Oral	Yes	Yes	Yes	Yes	can be non-	be non- presenting)
	Prize	Yes	Yes	Yes	Yes		
						presenting)	
International Conference.	Attendance Only	No	No	No	No		
	Poster	No	No	No	No		
£500 travel	Oral	No	No	Yes	Yes		
Grant	Prize	No	No	Yes	Yes		
PgCert Teaching		No	No	No	No	No	Yes (for teaching hospital only specialties)

*One Conference Only Per Year