FPH E-portfolio

"Don't shoot the messenger!"

Tim Fielding July 2011

- Introduction
- Guidance
- Process
- Problems/issues
- Frustrations from a Registrars perspective

Introduction to the e-portfolio

- "allows Trainees and Trainers to have secure individual access to the portfolio, to upload, approve and interact, to signoff pieces of evidence that contribute to learning outcomes."
- Log-in details should be sent by FPH (but often seem to need requesting)
- For support: Educ@fph.org.uk or ring FPH Education and Training team.

Guidance available

All available on FPH website

E-portfolio:

- Supervisors quick guide to the e-portfolio
- FPH Managed learning environment/e-portfolio manual
- Trainees quick guide to the e-portfolio
- Videos

Curriculum:

- Assessment Blueprint
- <u>Guidance for Workplace Assessors</u>

Process: Registrar's perspective



Evidence + Learning Outcome = Workplace Assessment Record Sheet (WARS)

"Trainees do not request sign off of Learning Outcomes from Educational Supervisors. This is left up to the Educational Supervisor to decide when there is enough evidence to sign these off."

(FPH e-portfolio manual, p.17)

Activity Summary Sheet (ASS)

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tstanding Assessments TIVIT	SUMMARY SHEET		
VIEW OVERVIEW ARCE			
Locked: Stage	Lock Reason: Phase cannot be modified after the assessment is cre-	ated Trainee: Tim Fielding	
Assessor: Shirley Anne Brierley	Status: Complete	Last Modified: 18 May 11, 17:58	
Project name	Business case for FNP sustain	ability and expansion	
PERSONAL DETAILS			
Date (dd/mm/yyyy)	15/03/2011		
Training location	NHS Bradford and Airedale		
Supervisor	Shirley Anne Brierley		
ACTIVITY DETAILS Results			
Results		T Board and Directors to fund the of the Family Nurse Partnership in	
POST-PROJECT REFLECTION			
Personal Reflection	was to prepare a generic busi evidence base for FNP and tha necessary to make the case fo FNP programme. Subsequently t health white paper was publis	he Family Nurse Partnership (FNP) ness case that incorporated the t could be used as when it became r the future sustainability of the he Coalition Government's Public hed with specific references to and also FNP provision. The same in the 2011/12 NHS operating	
		seful to get involved in an area of ly familiar with and also to have to	
	think shout constructing a hu	aireas seas to segure funding for a	

Activity Summary Sheet (ASS)

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5	Faculty of Public Health e-portfolio				• 🔊 · 🖶 • 🕞 Page • (0
			constant unce addition to t between the D meant having notice, which time they are report had al here for exam Positively th the PCT Board programme inl Although the about the cos necessary to to build on n was interesti required in t Working on th	The detail always for fore some the later meaning entainty and double-guessing at what was required. In this the lag in communication and decision making ept of Health, the SHA and the PCT in practice has to respond to numerous requests for reports at short a have often not been required or relevant by the produced as things have moved on again. Another ready been written prior to the first one uploaded uple. Hough, there has been a provisional commitment from and Directors to fund the expansion of the FNP ine with the SHA recommendations. final report actually contained very little detail tings, all of the work that had gone into it was ensure that the figures were robust and to be able how that the provisional commitment has been made. It ing to note how minimal the actual information the report ultimately was. his issue has been extremely useful in reflecting on its in national strategy and policy (white paper and mework) are approached at a local level.		
	⑦ <u>Supervisor reflection</u>			iece of high quality work which was used to inform for FNP and HV services ; funding for exapnsion was		
EVIDENCE INCLUDED Description of Evidence FNP report - Feb and Mar 2011 KA2.9						
ľ	Description of Evidence	Outcome Code	Explanation	WARS		
	···· ·			Approved by Shirley Anne Brierley (2011-05-18 17:51:10)		
	FNP report - Feb and Mar 2011	KA2.10		Approved by Shirley Anne Brierley (2011-05-18 17:52:52)		
	FNP report - Feb and Mar 2011	KA2.18		Approved by Shirley Anne Brierley (2011-05-18 17:53:41)		
	FNP report - Feb and Mar 2011	KA2.20		Approved by Shirley Anne Brierley (2011-05-18 17:54:29)		
	FNP report - Feb and Mar 2011	KA3.5		Approved by Shirley Anne Brierley (2011-05-18 17:54:51)		
	FNP report - Feb and Mar 2011	KA3.8		Approved by Shirley Anne Brierley (2011-05-18 17:55:27)		
	FNP report - Feb and Mar 2011	KA3.10		Approved by Shirley Anne Brierley (2011-05-18 17:58:55)		
	FNP report - Feb and Mar 2011	KA5.5		Approved by Shirley Anne Brierley (2011-05-18 18:00:44) Approved by Shirley Appe Brierley (2011-05-18 18:01:29)		
	FNP report - Feb and Mar 2011	KA5.7		Approved by Shirley Anne Brierley (2011-05-18 18:01:28)		

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'Progress' view

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PHASE REQUIREMENTS FOR PHASE 3.				D HELP
REQUIREMENTS PHASE ITEMS				You may click on the project
ECKLIST FOR PHASE 3				name or evidence name to see the relevant Activity Summary
2t		F	Requirement	Sheets and Workplace Assessment Record Sheets.
Requirement	Associated Evidence	Evidence Approved	Approved?	
MS1.1: Recognise and work within professional competence		Anita Margaret	No	E) KEY
MS1.2: Be willing to consult colleagues	AS: Big Plan II presentation - Big Plan II presentation	Parkin (2011-01-18 08:59:38)	Anita Margaret Parkin (27/06/2011 07:40)	Learning Outcomes:
	AS: YH Deanery	Margaret Valerie		 Bigned Off Has some evidence
MS1.3: Keep clear, accurate and contemporaneous records	<u>Management and</u> - <u>M and</u> <u>L course certificate</u>	<u>Barker (2011-07-05</u> <u>12:22:06)</u>	No	 No evidence
MS1.4: Keep colleagues informed when working in partnership			No	Evidence:
MS1.5: Establish and maintain trust by listening to and respecting			No	Approved
MS1.6: Treat others with courtesy			No	Not approved
EMS1.7: Respect the rights of the public and patients to be involved in choices			No	KEY
MS1.8: Treat information about patients as confidential.			No	
EMS1.9: Treat colleagues fairly and maintain the public's trust	<u>AS: Big Plan II presentation</u> - <u>Big Plan II presentation</u>	<u>Anita Margaret</u> <u>Parkin (2011-01-18</u> <u>09:02:11)</u>	Anita Margaret Parkin (27/06/2011 07:38)	Show learning outcomes: All Has some evidence
MS1.10: Respect skills and contributions of colleagues and maintain professional relationships	AS: Big Plan II presentation - Big Plan II presentation	<u>Anita Margaret</u> <u>Parkin (2011-01-18</u> 09:02:40)	Anita Margaret Parkin (27/06/2011 07:39)	No evidence FILTER
MS1.11: Be readily accessible to the public and colleagues when on luty including			No	
MS1.12: Pay regard to efficiency while not discriminating against ndividuals/populations			No	
MS1.13: Keep knowledge and skills up to date, including regular audit, ppraisal and reflective learning	AS: Critical appraisal for SMT DOPH re CA for SpR meeting	<u>Shirley Anne Brierley</u> (2011-07-14 09:24:58)	No	
MS1.14: Practise safely including assuring professional indemnity, afeguarding the public from others' unsafe practice,			No	
MS1.15: Deal with complaints fairly and co-operate with enquiries into ractice			No	
MS1-16: Demonstrate probity in professional and personal practice			No	

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What trainers need to do in the Eportfolio

- Approve 'Assessments'
- Approve 'Evidence' (WARS)
- Approve 'Learning Outcomes' (only Ed. Sup.)
- Complete 'Educ. Supervisor Report' for ARCP

Can also:

 Use to plan projects with Registrar i.e. Pre-Project Planning

To 'Approve' Learning Outcomes

Currently running as a user: es2 (es2@fph.org.uk) Original User: Russell Ampofo (russellampofo@fph.org	g.uk)	LOGOUT ES2 LOGOUT
DAEKATEM		
Name: es2 GMC / UKPHR No.:	[loqout] [edit profile]	 AS: jsna: Approve form for trainee2 trainess <u>Edit</u>, <u>Approve</u> AS: Obesity HNA: Approve form for trainee2 trainess <u>Edit</u>,
 ASSESSMENT Complete a new assessment, either as a trainer or 		 Approve LA: Approve form for trainee2 trainess <u>Edit</u>, <u>Approve</u> LA: Approve form for trainee2 trainess <u>Edit</u>, <u>Approve</u>
trainee View assessments pending review		Recent messages:
		CBD & DOPH Forms (04 Dec 09, 09:41)
		 trainee2 trainess <u>Entries</u>, <u>ARCP</u>, <u>Phase 1</u>, <u>Phase 2</u>, <u>Phase 3</u>,

To 'Approve' Learning Outcomes

REVIEW PROGRESS AGAINST THE STAGE				Е КЕУ
MY TRAINEES PORTFOLIO ENTRIES	ARCP PHASE 1 ITEMS			Learning Outcomes:
ECKLIST FOR PHASE 1				 Organization Signed Off Organization Has some evidence Organization No evidence
Requirement	Associated Evidence	Evidence Approved	Requirement Approval	Evidence:
EMS1.1: Recognise and work within profession	AS: eton seroprevalence study - presentation	<u>es2 (2010-05-04</u> <u>10:55:34)</u>	Approve in ARCP	 Approved Not approved
competence	AS: Test - Yasmin report number 2	<u>es2 (2010-05-04</u> <u>11:00:00)</u>	Approve III AICCP	KEY
EMS1.2: Be willing to consult colleagues	AS: Test - Yasmin report number 2	<u>es2 (2010-05-04</u> 11:01:41)	Approve in ARCP	Show learning outcomes
EMS1.3: Keep clear, accurate and contemporaneous records	AS: Test - <u>Yasmin report</u> number 2	<u>es2 (2010-05-04</u> <u>11:01:58)</u>	Approve in ARCP	 All Has some evidence
EMS1.4: Keep colleagues informed when worki	AS: eton seroprevalence study - presentation	<u>es2 (2010-05-04</u> 10:52:53)		No evidence FILTER
n partnership	AS: Test - <u>Yasmin report</u> number 2	Awaiting request signoff from trainee2 trainess	Approve in ARCP	
EMS1.5: Establish and maintain trust by listenir to and respecting others' views	AS: eton seroprevalence study - presentation	Awaiting request signoff from trainee2 trainess	Approve in ARCP	
EMS1.6: Treat others with courtesy				
EMS1.7: Respect the rights of the public and				

To 'Approve' Learning Outcomes

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δ REVIE₩ PROGR	RESS AGAINST THE ARCP SCH	IEDULED	FOR WEDNESDAY 1	1TH APRIL 2012		EY KEY	
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EMS1.2: Be willing	g to consult colleagues		<u>AS: Test - Yasmin</u> report number 2	<u>es2 (2010-05-04</u> <u>11:01:41)</u>	APPROVE 🛞	KEY	
EMS1.3: Keep clea records	ar, accurate and contempora	neous	<u>AS: Test - Yasmin</u> report number 2	<u>es2 (2010-05-04</u> <u>11:01:58)</u>	APPROVE 🛞	Show learning outco	mes:
MS1.4: Keep coll partnership	leagues informed when work	ing in	<u>AS: Test - Yasmin</u> report number 2	Awaiting request signoff from trainee trainess		All Has some eviden No evidence	ice
EMS1.5: Establish and respecting ot) and maintain trust by listen hers' views	ing to			\backslash /	FILTER 🛞	
MS1.6: Treat oth	ners with courtesy						
EMS1.7: Respect to to be involved in (the rights of the public and p choices	atients					

Issues/problems

- Doesn't do what it was intended to!
- Counterintuitive
- Doesn't include all the information you need e.g. expectations re approving LOs
- Not always clear which bits work and which don't e.g. CBDs/DOPHs
- Generates a lot of emails for Trainers (and Registrars)
- No incentive for Registrars to upload more than the bare minimum
- Only able to have 1 Educ. Supervisor at a time

But...

Still has to be better than the alternative of continuing to complete hard-copy portfolios!

(a strictly personal view)

Frustrations from a Registrar's perspective

- Trainers being (repeatedly) unable to logon
- Trainers not being familiar with the (new) curriculum/Learning Outcomes
- Trainers not being aware of or having copies of basic documents/guidance
- Time taken to approve assessments/WARS/learning outcomes

Other issues...

- Use of e-portfolio in 1-to1's
- Learning agreements re. what is expected – pre-project planning?
- Getting the balance: minimum required to tick Learning outcomes vs. comprehensive record of training?

Any questions?